

United States Bankruptcy Court District of Puerto Rico		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): CAFE VALENCIA, INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 66-0235718		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):	
Street Address of Debtor (No. and Street, City, and State) 1000 MUÑOZ RIVERA AVE. RIO PIEDRAS, PR		Street Address of Joint Debtor (No. and Street, City, and State)	
		ZIPCODE 00927	ZIPCODE
County of Residence or of the Principal Place of Business: San Juan		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
		ZIPCODE	ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):			
		ZIPCODE	
Type of Debtor (Form of Organization) (Check one box)		Nature of Business (Check one box)	
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other RESTAURANT <input type="checkbox"/> Tax-Exempt Entity (Check box, if applicable)	
		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)	
		<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13	
		Nature of Debts (Check one box) Debts are primarily consumer <input type="checkbox"/> debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts	
Filing Fee (Check one box)			
<input checked="" type="checkbox"/> Full Filing Fee attached		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D)	
<input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A.		Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).	
<input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information			
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.			
THIS SPACE IS FOR COURT USE ONLY			
Estimated Number of Creditors			
<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000			
Estimated Assets			
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities			
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): CAFE VALENCIA, INC.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	NONE	Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		X _____	Signature of Attorney for Debtor(s) _____ Date _____
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<p>Information Regarding the Debtor - Venue (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)</p> <p><input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">(Name of landlord that obtained judgment)</p> <p style="text-align: center;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).</p>			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
CAFE VALENCIA, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Carmen D. Conde Torres

Signature of Attorney for Debtor(s)

CARMEN D. CONDE TORRES 207312

Printed Name of Attorney for Debtor(s)

C. CONDE & ASSOCIATES

Firm Name

254 SAN JOSE STREET

Address

SUITE 5 SAN JUAN, PR 00901-1523

787-729-2900

Telephone Number

NOVEMBER 30, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ ROBERTO MARTIN

Signature of Authorized Individual

ROBERTO MARTIN

Printed Name of Authorized Individual

VICE-PRESIDENT

Title of Authorized Individual

NOVEMBER 30, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

CORPORATE RESOLUTION

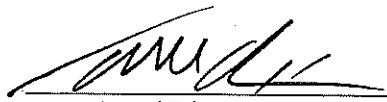
I, Roberto Martín, of legal age, single, Secretary of CAFE VALENCIA INC and resident of Guaynabo, Puerto Rico DO HEREBY.

CERTIFY That:

1. At a meeting celebrated on 9 - 8, 20 10, the Board of Directors of CAFE VALENCIA, agreed to file a bankruptcy petition under the provisions Of Chapter 11 of the Bankruptcy Code
2. That we have been informed and oriented of the meaning of Chapter 11 of the Bankruptcy Code.
3. That at the meeting of shareholders celebrated on the same date, the filing for bankruptcy under Chapter 11 of the Federal Bankruptcy Law was unanimously approved.
4. That it was also agreed that the services of Attorney Carmen D. Conde Torres would be retained for such purposes.
5. That it was also agreed that Roberto Martín will be the person authorized to signed the Petition, Schedules and Statement of Financial Affairs and any other documents related to the bankruptcy proceedings.

To be evident, I sign this resolution today the 8 day of September, 20 10.

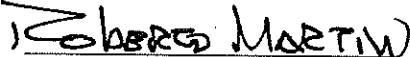
Authorized By:



Angel Rivera

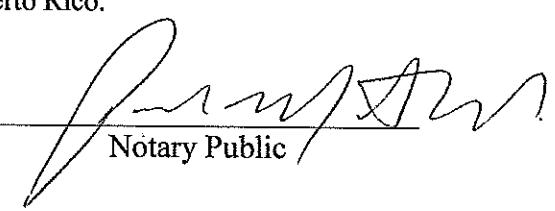
Café Valencia, Inc.

By:


Roberto Martín

Affidavit No. 1872

Sworn and signed before me by Roberto Martín of legal age, married, so hijo, comerciante, Secretary of _____ and from the vicinity of Guaynabo, Puerto Rico, Puerto Rico, who is personally known to me, y yo Angel Rivera, mayor de edad, casado, comerciante, y vecino de San Juan, Puerto Rico, ayer ayer day fechado cuando personalmente.
Today 8 day of September 20 10 at San Juan, Puerto Rico.


Notary Public

United States Bankruptcy Court

District of Puerto Rico

In re CAFE VALENCIA, INC.

Case No. _____

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 25,000.00 *retainer CPC*
Prior to the filing of this statement I have received \$ 25,000.00
Balance Due \$ 0.00

2. The source of compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

\$275.00 p/h for Carmen D. Conde Torres plus cost and expenses;

\$250.00 p/h for Associates plus cost and expenses;

\$200.00 p/h for Junior Attorneys plus cost and expenses;

\$100.00 p/h for Legal Assistance such As Paralegal, in house special clerical services or Accounting Analyst plus cost and expenses.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

NOVEMBER 30, 2010

Date

/s/ Carmen D. Conde Torres

Signature of Attorney

C. CONDE & ASSOCIATES

Name of law firm

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank.

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

United States Bankruptcy Court
District of Puerto Rico

In re CAFE VALENCIA, INC.

Case No. _____

Debtor

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 168,536.78		
C - Property Claimed as exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	6		\$ 486,099.78	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$ 5,661,060.70	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
TOTAL		21	\$ 168,536.78	\$ 6,147,160.48	

United States Bankruptcy Court
District of Puerto Rico

In re CAFE VALENCIA, INC.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.



Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
		Total	0.00	

(Report also on Summary of Schedules.)

In re CAFE VALENCIA, INC.

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X	BANCO POPULAR ACCOUNT NO. 395044459 FLEXICUENTA PONCE DOWN CENTER BRANCH		10,315.13
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		ORIENTAL BANK ACCOUNT NO. 514001676 CHECKING ACCOUNT SAN PATRICIO BRANCH		1,128.27
		FIRST BANK ACCOUNT NO. 3109201315 CHECKING ACCOUNT FOREST HILL BRANCH		30,389.12
3. Security deposits with public utilities, telephone companies, landlords, and others.		MAPFRE PRAICO INSURANCE COMPANY ELECTRIC SERVICE CONTRACT BOND BOND NO. 1303100002507		10,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

In re CAFE VALENCIA, INC.

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		ACCOUNT RECEIVABLES EXHIBIT 1		32,686.42
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

In re CAFE VALENCIA, INC.

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		DEPARTMENT OF TREASURY LICENSE NO. 11798300039 VENTA DE BEBIDAS ALCOHOLICAS MUNICIPALITY OF SAN JUAN PATENTE MUNICIPAL		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X	2004 CHEVROLET ASTRO VAN PLATE NO. 757623 SERIAL NO. 1GCDM19X24B130951		
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		FOOD SERVICE EQUIPMENT EXHIBIT 2		62,170.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		LIQUORS INVENTORY AT BAR EXHIBIT 3		2,957.89
		WINE INVENTORY EXHIBIT 4		3,101.11
		COOLER INVENTORY EXHIBIT 5		1,930.79
		LIQUOR INVENTORY EXHIBIT 6		2,015.78

In re CAFE VALENCIA, INC.

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
			HUSBAND, WIFE, JOINT OR COMMUNITY	
		FREEZER INVENTORY EXHIBIT 7		7,577.48
		INVENTORY (ALMACEN) EXHIBIT 8		4,029.07
		INVENTORY (ALMACEN) EXHIBIT 9		235.72
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

11 U.S.C. § 522(b)(2) Check if debtor claims a homestead exemption that exceeds \$146,450*.

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

In re CAFE VALENCIA, INC.

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					

0 continuation sheets attached

Subtotal ➤ (Total of this page)	\$ 0.00	\$ 0.00
------------------------------------	---------	---------

Total ➤ (Use only on last page)	\$ 0.00	\$ 0.00
------------------------------------	---------	---------

(Report also on
Summary of Schedules) (If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

In re CAFE VALENCIA, INC.
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached 1-10.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re CAFE VALENCIA, INC.
Debtor

Case No. _____
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet) Sec. 507(a)(4)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above..)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Incurred: 2010 Consideration: VACATIONS				471.00	471.00	0.00
HERIBERTO ESPADA CALLE PATILLAS NO. 87 HATO REY, PR 00918									
ACCOUNT NO.			Incurred: 2010 Consideration: VACATIONS				937.35	937.35	0.00
INES TAVARES CALLE 8 NO. 1016 BO. CAPETILLO RIO PIEDRAS, PR 00925									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. <u>1</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotal (Totals of this page)	\$ 1,408.35	\$ 1,408.35	\$ 0.00			
			Total (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)	\$					
			Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	\$			

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387			Incurred: 2007-2009 Consideration: PROPERTY TAX				48,548.05	17,786.43	30,761.62
ACCOUNT NO.									
DEPARTAMENTO DEL TRABAJO Y RECURSOS HUMANOS PO BOX 191020 SAN JUAN, PR 00919-1020							Notice Only	Notice Only	Notice Only
ACCOUNT NO.									
DEPARTMENT OF TREASURY BANKRUPTCY DIVISION PO BOX 9024140 SAN JUAN, PR 00902-4140			Incurred: 2007-2008 Consideration: IVU ESTATAL				4,943.51	4,943.51	0.00
ACCOUNT NO.									
DEPARTMENT OF TREASURY BANKRUPTCY DIVISION PO BOX 9024140 SAN JUAN, PR 00902-4140			Incurred: 2005-2009 Consideration: INCOME TAX				111,592.91	74,492.02	37,100.89

Sheet no. 2 of 4 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotal
(Totals of this page) ➤ \$ 165,084.47 \$ 97,221.96 \$ 67,862.51Total
(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)Totals
(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

In re CAFE VALENCIA, INC.

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above..)	CODETOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
FONDO DEL SEGURO DEL ESTADO PO BOX 365028 SAN JUAN, PR 00936-5028			Consideration: WORKMEN COMPENSATION		X		17,190.46	17,190.46	0.00
ACCOUNT NO.									
INTERNAL REVENUE SERVICES POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326			Incurred: 2007-2009 Consideration: EMPLOYEE WITHHOLDING				67,864.63	67,864.63	0.00
ACCOUNT NO.									
IRS CITIVIEW PLAZA NO. II 48 CARRETERA 165, SUITE 2000 GUAYNABO, PR 00968-8000							Notice Only	Notice Only	Notice Only
ACCOUNT NO.									
MUNICIPALITY OF SAN JUAN DEPARTAMENTO DE FINANZAS PO BOX 70179 SAN JUAN, PR 00936-8179			Incurred: 2009-2010 Consideration: PATENTE MUNICIPAL CIVIL CASE NO. KCD2010-1849				13,720.38	13,720.38	0.00

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotal
(Totals of this page)

Total

Total
(Use only on last page of the completed
Schedule E.) Report also on the Summary
of Schedules)

Totals

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above..)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Incurred: 2008-2010 Consideration: IVU MUNICIPAL		X	220,831.49	220,831.49	0.00
MUNICIPALITY OF SAN JUAN DEPARTAMENTO DE FINANZAS PO BOX 70179 SAN JUAN, PR 00936-8179								
ACCOUNT NO.								
US DEPARTMENT OF JUSTICE FEDERAL LITIGATION DIVISION PO BOX 9020192 SAN JUAN, PR 0090-0192						Notice Only	Notice Only	Notice Only
ACCOUNT NO.								
ACCOUNT NO.								
Sheet no. <u>4</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotal (Totals of this page)	\$ 220,831.49	\$	\$		
			Total (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)	\$ 486,099.78				
			Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$ 418,237.27	\$ 67,862.51		

In re CAFE VALENCIA, INC.
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule E

5 continuation sheets attached

Subtotal > \$ 3,704,405.83

Total ➤

6

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 7450026536			Consideration: LOAN GUARANTEE WITH FIRST MORTGAGE OVER VALENCIA ADQUISITION				659,589.87
BANCO POPULAR DE PUERTO RICO PRESTAMOS ESPECIALES (733) PO BOX 362708 SAN JUAN, PR 00936-2708	X						
ACCOUNT NO. 7450026537			Consideration: LOAN GUARANTEE WITH FIRST MORTGAGE OVER VALENCIA ADQUISITION				452,740.16
BANCO POPULAR DE PUERTO RICO PRESTAMOS ESPECIALES (733) PO BOX 362708 SAN JUAN, PR 00936-2708	X						
ACCOUNT NO.			Incurred: 2008-2010 Consideration: VENDOR				5,416.02
BONNIN ELECTRONICS 1905 AVE. JESUS T. PINERO SAN JUAN, PR 00920							
ACCOUNT NO.			Incurred: 2008-2010 Consideration: VENDOR				8,407.88
CADILLAC UNIFORM PO BOX 601893 BAYAMON, PR 00960-1893							
ACCOUNT NO.			Consideration: VENDOR CIVIL CASE NO. KCM2010-2227 UNDER LITIGATION SETTLEMENT BY DIRECTOR	X	X	X	13,193.43
DCF, INC. C/O SALDANA CARVAJAL & VELEZ-RIVE, PSC 166 CONSTITUTION AVE. SAN JUAN, PR 00901							

Sheet no. 1 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 1,139,347.36

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
				DISPUTED		
ACCOUNT NO. EMPRESAS DE GAS BOX 1025 SABANA SECA, PR 00952-1025			Incurred: 2008-2010 Consideration: VENDOR			3,974.25
ACCOUNT NO. FRIGORIFICO VALLEJO CALLE VALLEJO 1010 RIO PIEDRAS, PR 00925			Incurred: 2008-2010 Consideration: VENDOR			3,964.77
ACCOUNT NO. INSTITUTO DEL HOGAR CALLE LOS MIRTOS NO. 154 HYDE PARK RIO PIEDRAS, PR 00927			Incurred: 2008-2010 Consideration: RENT PARKING SPACE			4,400.00
ACCOUNT NO. IRIZARRY, RODRIGUEZ & CO., PSC PO BOX 25070 SAN JUAN, PR 00928-5070			Incurred: 2007-2010 Consideration: ACCOUNTING SERVICES			34,910.05
ACCOUNT NO. JOSE ANTONIO DE MARCO H/N/C INTERNATIONAL BEEF & VEAL CO. PO BOX 9065783 SAN JUAN, PR 00906-5783			Consideration: VENDOR CIVIL CASE NO. KCM2010-1470	X	X	5,197.12

Sheet no. 2 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 52,446.19

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEFTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: ELECTRIC CONTRACT SERVICE BOND BOND NO. 1303100002507				Notice Only
MAPFRE PRAICO INSURANCE COMPANY PO BOX 70333 SAN JUAN, PR 00936-8333							
ACCOUNT NO.			Incurred: 2008-2010 Consideration: VENDOR				3,868.22
MENDEZ & COMPANY GPO BOX 363348 SAN JUAN, PR 00936-3348							
ACCOUNT NO.			Consideration: VENDOR CIVIL CASE NO. KCD2010-0327 UNDER LITIGATION	X	X	X	11,078.11
NORTHWESTERN SELECTA C/O RIVERA COLON RIVERA TORRES & RIOS BERLY AVENIDA FERNANDEZ JUNCOS 1502 ALTOS							
ACCOUNT NO. 160000936			Incurred: 2006-2007 Consideration: FOR ACTIVITY CENTER RESTAURANT SECURED BY SHAREHOLDER				343,121.95
ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115							
ACCOUNT NO.			Consideration: VENDOR				5,720.31
PRIME MEET 356 AMERICO MIRANDA AVE. SAN JUAN, PR 00927							

Sheet no. 3 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 363,788.59

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
				DISPUTED		
ACCOUNT NO.			Incurred: 2008-2010 Consideration: VENDOR			95,901.62
PRIMO FOODS 2475 BRICKELL AVE. SUITE 1407 MIAMI, FL 33129						
ACCOUNT NO.			Incurred: 2007 Consideration: PERSONAL LOAN TO DEBTOR			100,000.00
ROBERTO MARTIN BONNIN 1127 CALLE SEGOVIA URB. TORRIMAR GUAYNABO, PR 00966						
ACCOUNT NO.			Incurred: 2010 Consideration: PERSONAL LOAN TO DEBTOR			15,000.00
ROBERTO MARTIN BONNIN 1127 CALLE SEGOVIA URB. TORRIMAR GUAYNABO, PR 00966						
ACCOUNT NO.			Consideration: VENDOR CIVIL CASE NO. KCD2010-1162 UNDER LITIGATION	X	X	31,383.62
SEA WORLD C/O MELLADO & MELLADO VILLAREAL AVE. PONCE DE LEON 165, OFICINA 102 SAN JUAN, PR 00917-1233						
ACCOUNT NO.			Consideration: VENDOR			773.90
SERRALLES APARTADO 11972 SAN JUAN, PR 00922-1972						

Sheet no. 4 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 243,059.14

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.
DebtorCase No. _____
(If known)**SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
				DISPUTED		
ACCOUNT NO. SERRALES APARTADO 11972 SAN JUAN, PR 00922-1972			Consideration: VENDOR			1,098.85
ACCOUNT NO. VALENCIA ADQUISITION MUNOZ RIVERA 1000 APARTADO 101 RIO PIEDRAS, PR 00927			Consideration: RENT DUE			156,914.74
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 5 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ➤	\$ 158,013.59
Total ➤	\$ 5,661,060.70

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

In re CAFE VALENCIA, INC.

Debtor

Case No. _____

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
VALENCIA ADQUISITION MUNOZ RIVERA 1000 APARTADO 101 RIO PIEDRAS, PR 00927	LEASE AGREEMENT FOR COMMERCIAL SPACE

In re CAFE VALENCIA, INC.

Debtor

Case No.

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ANGEL RIVERA RUIZ GREEN HILLS U-4 URB. GARDEN HILLS SUR GUAYNABO, PR 00966	ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115
ROBERTO MARTIN BONNIN 1127 CALLE SEGOVIA URB. TORRIMAR GUAYNABO, PR 00966	ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115
ROBERTO MARTIN BONNIN 1127 CALLE SEGOVIA URB. TORRIMAR GUAYNABO, PR 00966	BANCO POPULAR DE PUERTO RICO PRESTAMOS ESPECIALES (733) PO BOX 362708 SAN JUAN, PR 00936-2708
ANGEL RIVERA RUIZ GREEN HILLS U-4 URB. GARDEN HILLS SUR GUAYNABO, PR 00966	BANCO POPULAR DE PUERTO RICO PRESTAMOS ESPECIALES (733) PO BOX 362708 SAN JUAN, PR 00936-2708
MAPFRE PRAICO INSURANCE COMPANY PO BOX 70333 SAN JUAN, PR 00936-8333	BONDING COMPANY/PREPA

CAFE VALENCIA, INC.

In re

Debtor

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor:

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy PetitionerSocial Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____

Signature of Bankruptcy Petitioner

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the VICE-PRESIDENT [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the CAFE VALENCIA, INC. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date NOVEMBER 30, 2010Signature: /s/ ROBERTO MARTINROBERTO MARTIN

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Cafe Valencia Inc.
Customer Balance Summary
All Transactions

Exhibit 1
Schedules
Bloomberg No. 5117

	<u>Aug 31, 10</u>
ACMC	459.94
Alfred Muñiz	977.86
Ana G.Mendez-Asuntos Estudiantiles	81.70
Cámara Oficial Española Comercio en P.R.	29.64
Canal 13	535.31
Cardona, Irizarry & Co.	16,244.72
Carlos Ramos	186.32
Dr. San Miguel	560.05
ELA	21.53
Emerito Estrada	310.65
Empresas Díaz Inc.	1,279.36
Fernando Fernández	1,227.16
Hector Aponte	771.70
Hipolito	76.45
HOLE IN ONE-Jose R. Fuentes	1,089.66
IAR Ismael Acosta	485.68
Leizan Manuel-Space Builders	714.98
Luis Quiñones	44.83
MEDICOOP	86.51
Puerto Rico Computer Services Corp.	4,661.10
Rafi Rivera-Consultec	907.90
Roberto Paniagua	256.37
Tres Leches Factory	722.66
U.P.R. Oficina del Registrador	341.60
U.P.R. Sr.Severino-Ciencias Sociales	494.09
Universidad de P.R. Dr.Latortue	50.71
Yadier Medina	67.94
TOTAL	<u>32,686.42</u>

Cafe Valencia Inc.
A/R Aging Detail
As of September 1, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Current								
Total Current								
1 - 30	Credit Memo	8/16/2010	983	Ramon Gonzalez	8/16/2010	16		-3,257.93
Total 1 - 30								-3,257.93
31 - 60								
Invoice	7/4/2010	2696		Carlos Ramos	7/4/2010	59	109.73	
Invoice	7/6/2010	2697		Empresas Diaz Inc.	7/6/2010	57	65.54	
Invoice	7/7/2010	2698		Fernando Fernández	7/7/2010	56	142.72	
Invoice	7/7/2010	2699		Empresas Diaz Inc.	7/7/2010	56	33.98	
Invoice	7/8/2010	2700		IAR Ismael Acosta	7/7/2010	56	70.70	
Invoice	7/8/2010	2701		Empresas Diaz Inc.	7/8/2010	55	74.10	
Invoice	7/9/2010	2702		Canal 13	7/9/2010	54	65.16	
Invoice	7/9/2010	2703		IAR Ismael Acosta	7/9/2010	54	45.45	
Invoice	7/10/2010	2704		Ramon Gonzalez	7/10/2010	53	162.58	
Invoice	7/12/2010	2705		Empresas Diaz Inc.	7/12/2010	51	107.54	
Invoice	7/12/2010	2706		Canal 13	7/12/2010	51	81.58	
Invoice	7/14/2010	2707		Empresas Diaz Inc.	7/14/2010	49	65.75	
Invoice	7/15/2010	2709		Leizan Manuel-Spa...	7/15/2010	48	35.07	
Invoice	7/15/2010	2710		Empresas Diaz Inc.	7/15/2010	48	52.96	
Invoice	7/16/2010	2712		Carlos Ramos	7/16/2010	47	51.10	
Invoice	7/16/2010	2713		Canal 13	7/16/2010	47	72.22	
Invoice	7/16/2010	2714		Leizan Manuel-Spa...	7/16/2010	47	73.75	
Invoice	7/16/2010	2715		Canal 13	7/16/2010	47	123.06	
Invoice	7/19/2010	2717		Luis Quiñones	7/19/2010	44	44.83	
Invoice	7/20/2010	2719		IAR Ismael Acosta	7/20/2010	43	36.90	
Invoice	7/20/2010	2720		Ramon Gonzalez	7/20/2010	43	40.66	
Invoice	7/20/2010	2721		Empresas Diaz Inc.	7/20/2010	43	14.98	
Invoice	7/21/2010	2723		Empresas Diaz Inc.	7/21/2010	42	41.20	
Invoice	7/22/2010	2727		Leizan Manuel-Spa...	7/22/2010	41	147.02	
Invoice	7/22/2010	2728		Empresas Diaz Inc.	7/22/2010	41	83.67	
Invoice	7/23/2010	2730		Dr. San Miguel	7/23/2010	40	23.28	
Invoice	7/23/2010	2731		Canal 13	7/23/2010	40	56.70	
Invoice	7/23/2010	2734		Fernando Fernández	7/23/2010	40	413.24	
Invoice	7/24/2010	2733		Fernando Fernández	7/24/2010	39	29.96	
Invoice	7/25/2010	2735		Dr. San Miguel	7/25/2010	38	29.70	
Invoice	7/25/2010	2736		Ramon Gonzalez	7/25/2010	38	55.45	
Invoice	7/28/2010	2737		Carlos Ramos	7/28/2010	35	25.49	
Invoice	7/28/2010	2738		IAR Ismael Acosta	7/28/2010	35	28.37	
Invoice	7/29/2010	2740		Leizan Manuel-Spa...	7/29/2010	34	119.56	
Invoice	7/30/2010	2742		Ramon Gonzalez	7/30/2010	33	103.42	
Invoice	7/30/2010	2743		Fernando Fernández	7/30/2010	33	135.43	
								2,862.85
								Total 31 - 60

Cafe Valencia Inc.
A/R Aging Detail
As of September 1, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
61 - 90								
Invoice	6/3/2010	2628		Empresas Diaz Inc.		6/3/2010	90	19.21
Invoice	6/3/2010	2629		Dr. San Miguel		6/3/2010	90	19.21
Invoice	6/4/2010	2632		Canal 13		6/4/2010	89	63.14
Invoice	6/7/2010	2633		Ramon Gonzalez		6/7/2010	86	50.63
Invoice	6/7/2010	2634		Empresas Diaz Inc.		6/7/2010	86	56.12
Invoice	6/8/2010	2635		Leizan Manuel-Spa...		6/8/2010	85	153.42
Invoice	6/8/2010	2636		Empresas Diaz Inc.		6/8/2010	85	34.99
Invoice	6/8/2010	2638		Dr. San Miguel		6/8/2010	85	21.17
Invoice	6/9/2010	2639		Empresas Diaz Inc.		6/9/2010	84	52.91
Invoice	6/10/2010	2640		Empresas Diaz Inc.		6/10/2010	83	55.05
Invoice	6/11/2010	2643		Empresas Diaz Inc.		6/11/2010	82	12.84
Invoice	6/11/2010	2644		Dr. San Miguel		6/11/2010	82	39.00
Invoice	6/14/2010	2646		Dr. San Miguel		6/14/2010	79	26.54
Invoice	6/14/2010	2647		Empresas Diaz Inc.		6/14/2010	79	22.20
Invoice	6/14/2010	2649		Ramon Gonzalez		6/14/2010	79	68.56
Invoice	6/15/2010	2650		Empresas Diaz Inc.		6/15/2010	78	63.40
Invoice	6/15/2010	2651		Dr. San Miguel		6/15/2010	78	15.85
Invoice	6/16/2010	2653		Cardona, Irizarry & ...		6/16/2010	77	104.27
Invoice	6/16/2010	2654		IAR Ismael Acosta		6/16/2010	77	29.58
Invoice	6/17/2010	2655		Ramon Gonzalez		6/17/2010	76	117.67
Invoice	6/18/2010	2657		Canal 13		6/18/2010	75	61.55
Invoice	6/18/2010	2658		Puerto Rico Compu...		6/18/2010	75	181.90
Invoice	6/18/2010	2660		IAR Ismael Acosta		6/18/2010	75	93.34
Invoice	6/18/2010	2661		Dr. San Miguel		6/18/2010	75	20.06
Invoice	6/21/2010	2663		Leizan Manuel-Spa...		6/21/2010	72	23.11
Invoice	6/21/2010	2664		Empresas Diaz Inc.		6/21/2010	72	80.52
Invoice	6/22/2010	2665		Empresas Diaz Inc.		6/22/2010	71	54.04
Invoice	6/22/2010	2666		Canal 13		6/22/2010	71	63.94
Invoice	6/23/2010	2669		Fernando Fernandez		6/23/2010	70	69.18
Invoice	6/23/2010	2671		Ramon Gonzalez		6/23/2010	70	61.52
Invoice	6/24/2010	2673		Empresas Diaz Inc.		6/24/2010	69	133.53
Invoice	6/24/2010	2674		Canal 13		6/24/2010	69	97.59
Invoice	6/24/2010	2675		Fernando Fernandez		6/24/2010	69	112.18
Invoice	6/25/2010	2677		Ramon Gonzalez		6/25/2010	68	90.77
Invoice	6/24/2010	2678		Leizan Manuel-Spa...		6/25/2010	68	124.07
Invoice	6/26/2010	2679		Leizan Manuel-Spa...		6/26/2010	67	38.98
Invoice	6/27/2010	2680		Dr. San Miguel		6/27/2010	66	31.42
Invoice	6/28/2010	2682		Dr. San Miguel		6/28/2010	65	41.78
Invoice	6/28/2010	2684		Empresas Diaz Inc.		6/28/2010	65	14.93
Invoice	6/28/2010	2685		Ramon Gonzalez		6/28/2010	65	73.20
Invoice	6/29/2010	2687		Fernando Fernandez		6/29/2010	64	105.16
Invoice	6/29/2010	2688		Ramon Gonzalez		6/29/2010	64	144.45
Invoice	6/29/2010	2689		Empresas Diaz Inc.		6/29/2010	64	78.38
Invoice	7/2/2010	2693		Canal 13		7/2/2010	61	115.72
Invoice	7/2/2010	2694		Fernando Fernandez		7/2/2010	61	106.75
								3,044.23
								Total 61 - 90

Cafe Valencia Inc.
A/R Aging Detail
As of September 1, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
> 90				HOLE IN ONE-Jose...				300.00
Invoice	2/28/2007	556		HOLE IN ONE-Jose...	2/28/2007	1281		300.00
Invoice	3/31/2007	581		HOLE IN ONE-Jose...	3/31/2007	1250		378.00
Invoice	4/30/2007	626		Cardona, Irizarry & ...	4/30/2007	1220		186.00
Invoice	4/30/2007	633		Canal 13	4/30/2007	1220		437.20
Invoice	8/31/2007	746		Puerto Rico Compu...	8/31/2007	1097		3,702.36
Payment	9/12/2007	747		Dr. San Miguel	8/31/2007	1097		582.68
Invoice	9/30/2007	760		Canal 13	9/30/2007	1067		-223.34
Payment	10/1/2007	2512		HOLE IN ONE-Jose...				555.09
Invoice	10/31/2007	785		HOLE IN ONE-Jose...				-300.00
Invoice	10/31/2007	788		Rafi Rivera-Consultec	10/31/2007	1036		64.00
Payment	10/31/2007	804		Canal 13	10/31/2007	1036		193.33
Payment	11/14/2007	2611		HOLE IN ONE-Jose...	10/31/2007	1036		800.43
Invoice	11/30/2007	838		Rafi Rivera-Consultec	10/31/2007	1036		-292.40
Invoice	11/30/2007	840		Canal 13	11/30/2007	1006		274.04
Invoice	12/19/2007	1566		Cardona, Irizarry & ...	11/30/2007	1006		408.54
Invoice	12/31/2007	862		Rafi Rivera-Consultec	12/19/2007	987		7,204.40
Invoice	12/31/2007	867		Canal 13	12/31/2007	975		93.59
Invoice	12/31/2007	868		Puerto Rico Compu...	12/31/2007	975		372.71
Invoice	12/31/2007	869		Jose Carlos Jiglar	12/31/2007	975		233.50
Invoice	12/31/2008	890		Rafi Rivera-Consultec	1/31/2008	975		566.05
Invoice	1/31/2008	896		Canal 13	1/31/2008	944		132.16
Invoice	1/31/2008	897		Puerto Rico Compu...	1/31/2008	944		730.55
Invoice	2/29/2008	913		Rafi Rivera-Consultec	2/29/2008	944		244.93
Invoice	3/31/2008	900		Canal 13	3/31/2008	915		214.78
Invoice	3/31/2008	928		Hector Aponte	3/31/2008	884		362.20
Invoice	3/31/2008	944		Emerito Estrada	3/31/2008	884		30.83
Invoice	4/30/2008	957		Hector Aponte	4/30/2008	884		310.65
Invoice	4/30/2008	975		Canal 13	4/30/2008	854		169.56
Invoice	4/30/2008	976		Canal 13	4/30/2008	854		66.02
Invoice	5/31/2008	977		Canal 13	5/31/2008	854		275.47
Invoice	6/30/2008	1014		ACMC	6/30/2008	823		179.69
Invoice	6/30/2008	978		Canal 13	6/30/2008	793		459.94
Invoice	7/31/2008	1042		Roberto Paniagua	7/31/2008	793		330.27
Invoice	7/31/2008	1045		Puerto Rico Compu...	7/31/2008	762		47.58
Invoice	7/31/2008	980		Canal 13	7/31/2008	762		1,118.15
Invoice	9/26/2008	1130		Hector Aponte	9/26/2008	762		491.80
Invoice	10/13/2008	1253		Puerto Rico Compu...	10/13/2008	705		53.50
Payment	10/15/2008	3521		HOLE IN ONE-Jose...				339.72
Invoice	10/19/2008	1257		Hector Aponte	10/19/2008	688		-62.00
Invoice	11/3/2008	1308		Hector Aponte	11/3/2008	682		378.17
Invoice	11/9/2008	1343		Yadier Medina	11/9/2008	667		63.77
Invoice	12/9/2008	1465		Hector Aponte	12/9/2008	661		67.94
Invoice	12/14/2008	1502		Tres Leches Factory	12/14/2008	631		75.87
Invoice	12/24/2008	1500		Cardona, Irizarry & ...	12/24/2008	626		238.30
Invoice	12/25/2008	1501		Cardona, Irizarry & ...	12/25/2008	616		1,109.65
Credit Memo	1/16/2009	1541		Tres Leches Factory	1/16/2009	593		159.91
Invoice	1/23/2009	1583		HOLE IN ONE-Jose...	1/23/2009	586		-167.54
								23.73

Cafe Valencia Inc.
A/R Aging Detail
As of September 1, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Invoice	2/1/2009	1623		Puerto Rico Compu...	2/1/2009	577	560.40	
Invoice	2/8/2009	1649		HOLE IN ONE-Jose...	2/8/2009	570	81.00	
Invoice	2/19/2009	1679		HOLE IN ONE-Jose...	2/19/2009	559	36.27	
Invoice	2/21/2009	1685		Cardona, Irizarry & ...	2/21/2009	557	221.50	
Invoice	2/26/2009	1689		Hipolito	2/26/2009	552	76.45	
Invoice	3/4/2009	1714		HOLE IN ONE-Jose...	3/4/2009	546	109.00	
Invoice	3/5/2009	1718		HOLE IN ONE-Jose...	3/5/2009	545	40.61	
Invoice	3/7/2009	1719		Roberto Paniagua	3/7/2009	543	29.42	
Invoice	3/15/2009	1743		HOLE IN ONE-Jose...	3/15/2009	535	197.00	
Invoice	3/18/2009	1750		Cardona, Irizarry & ...	3/18/2009	532	49.06	
Invoice	3/25/2009	1767		HOLE IN ONE-Jose...	3/25/2009	525	34.00	
Invoice	4/2/2009	1799		Roberto Paniagua	4/1/2009	518	37.34	
Invoice	4/2/2009	1850		U.P.R. Si-Severino-...	4/2/2009	517	395.52	
Invoice	4/3/2009	1800		HOLE IN ONE-Jose...	4/3/2009	516	53.00	
Invoice	4/8/2009	1825		Roberto Paniagua	4/8/2009	511	7.50	
Invoice	4/15/2009	1818		Cardona, Irizarry & ...	4/15/2009	504	327.42	
Invoice	4/21/2009	1842		HOLE IN ONE-Jose...	4/21/2009	498	40.00	
Invoice	4/30/2009	1856		Universidad de P.R....	4/30/2009	489	50.71	
Invoice	5/1/2009	1872		Dr. San Miguel	5/1/2009	488	8.37	
Invoice	5/1/2009	1874		Dr. San Miguel	5/1/2009	488	38.50	
Invoice	5/2/2009	1877		Dr. San Miguel	5/2/2009	487	47.14	
Invoice	5/3/2009	2061		Cardona, Irizarry & ...	5/3/2009	486	3,842.76	
Payment	5/3/2009	5880		Hemco Electrical			-10.00	
Invoice	5/5/2009	1881		Dr. San Miguel	5/5/2009	484	29.42	
Invoice	5/6/2009	1883		Roberto Paniagua	5/10/2009	484	13.81	
Invoice	5/10/2009	1891		Puerto Rico Compu...	5/11/2009	479	461.34	
Invoice	5/11/2009	1894		Ana G. Mendez-Asu...	5/18/2009	478	81.70	
Invoice	5/18/2009	1901		Alfred Muniz	5/19/2009	471	51.05	
Invoice	5/19/2009	1921		Alfred Muniz	5/19/2009	470	150.84	
Invoice	5/22/2009	1931		Cardona, Irizarry & ...	5/22/2009	467	601.77	
Invoice	5/22/2009	1933		Alfred Muniz	5/22/2009	467	14.98	
Invoice	5/22/2009	1937		Alfred Muniz	5/22/2009	467	95.16	
Invoice	5/24/2009	1939		Alfred Muniz	5/24/2009	465	125.53	
Invoice	5/24/2009	1940		Alfred Muniz	5/24/2009	465	17.08	
Invoice	5/24/2009	1950		Alfred Muniz	5/24/2009	465	103.71	
Invoice	5/26/2009	1944		Alfred Muniz	5/26/2009	465	50.03	
Invoice	5/29/2009	1957		Alfred Muniz	5/29/2009	463	34.16	
Invoice	5/29/2009	1960		Puerto Rico Compu...	5/29/2009	460	161.58	
Invoice	6/4/2009	1974		Alfred Muniz	6/4/2009	454	28.07	
Invoice	6/5/2009	1978		Alfred Muniz	6/5/2009	453	44.47	
Invoice	6/6/2009	1982		HOLE IN ONE-Jose...	6/6/2009	452	90.45	
Invoice	6/11/2009	1994		HOLE IN ONE-Jose...	6/11/2009	447	55.82	
Invoice	6/11/2009	2002		Alfred Muniz	6/11/2009	447	141.89	
Invoice	6/15/2009	2012		Roberto Paniagua	6/15/2009	443	26.16	
Invoice	6/16/2009	2015		Roberto Paniagua	6/16/2009	442	17.12	
Invoice	6/19/2009	2029		Puerto Rico Compu...	6/18/2009	440	154.08	
Invoice	6/22/2009	1970		Alfred Muniz	6/23/2009	435	17.08	
Invoice	6/25/2009	2045		Alfred Muniz	6/25/2009	433	127.68	
Invoice	6/25/2009			Alfred Muniz	6/25/2009	433	34.16	

Cafe Valencia Inc.
A/R Aging Detail
As of September 1, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Invoice	6/29/2009	2050		Alfred Muniz	6/29/2009	6/29/2009	429	7.50
Invoice	6/29/2009	2054		Cardona, Irizarry & ...	6/29/2009	6/29/2009	429	103.57
Invoice	7/15/2009	2120		Roberto Parriagu	7/15/2009	7/15/2009	413	21.90
Invoice	7/17/2009	2092		Roberto Parriagu	7/17/2009	7/17/2009	411	19.21
Invoice	7/20/2009	2097		Dr. San Miguel	7/20/2009	7/20/2009	408	38.06
Invoice	7/21/2009	2099		Roberto Parriagu	7/21/2009	7/21/2009	407	19.21
Invoice	7/21/2009	2101		Dr. San Miguel	7/21/2009	7/21/2009	407	35.71
Invoice	7/22/2009	2103		Roberto Parriagu	7/22/2009	7/22/2009	406	17.12
Invoice	7/22/2009	2107		Dr. San Miguel	7/22/2009	7/22/2009	406	35.71
Invoice	7/28/2009	2114		Cardona, Irizarry & ...	7/28/2009	7/28/2009	400	92.82
Invoice	8/17/2009	2168		Cámarra Oficial Esp...	8/17/2009	8/17/2009	380	29.64
Invoice	8/21/2009	2181		Alfred Muniz	8/21/2009	8/21/2009	376	86.63
Invoice	9/27/2009	2244		Hemco Electrical	9/27/2009	9/27/2009	339	10.00
Invoice	10/2/2009	2256		Canal 13	10/2/2009	10/2/2009	334	58.58
Invoice	10/2/2009	2258		Cardona, Irizarry & ...	10/2/2009	10/2/2009	334	266.96
Invoice	10/9/2009	2252		Jose Carlos Joglar	10/9/2009	10/9/2009	327	-566.05
Payment	10/13/2009			Canal 13			-5,238.22	
Invoice	10/17/2009	2278		Tres Leches Factory	10/17/2009	10/17/2009	319	-5,200.00
Invoice	10/23/2009	2289		Canal 13	10/23/2009	10/23/2009	313	496.70
Invoice	10/27/2009	2293		Cardona, Irizarry & ...	10/27/2009	10/27/2009	309	155.48
Invoice	10/29/2009	2300		Canal 13	10/29/2009	10/29/2009	307	170.94
Invoice	11/1/2009	2310		Fuerto Rico Compu...	11/1/2009	11/1/2009	304	104.75
Invoice	11/6/2009	2320		Canal 13	11/6/2009	11/6/2009	299	340.08
Payment	11/10/2009			Alfred Muniz			89.08	
Invoice	11/14/2009	2333		Puerto Rico Compu...	11/14/2009	11/14/2009	291	-158.04
Invoice	11/16/2009	2334		Canal 13	11/16/2009	11/16/2009	289	101.38
Invoice	11/17/2009	2335		Puerto Rico Compu...	11/17/2009	11/17/2009	288	32.05
Invoice	11/18/2009	2336		Canal 13	11/18/2009	11/18/2009	288	181.36
Invoice	11/18/2009	2337		Cardona, Irizarry & ...	11/18/2009	11/18/2009	287	37.18
Invoice	11/19/2009	2338		Canal 13	11/19/2009	11/19/2009	287	144.93
Invoice	11/21/2009	2308		Tres Leches Factory	11/21/2009	11/21/2009	286	33.98
Invoice	11/24/2009	2345		ELA	11/24/2009	11/24/2009	284	155.20
Invoice	12/1/2009	2353		Canal 13	12/1/2009	12/1/2009	281	21.53
Invoice	12/11/2009	2376		Canal 13	12/11/2009	12/11/2009	274	103.36
Invoice	12/14/2009	2372		Cardona, Irizarry & ...	12/14/2009	12/14/2009	264	108.55
Invoice	12/14/2009	2373		Cardona, Irizarry & ...	12/14/2009	12/14/2009	261	135.10
Invoice	12/22/2009	2385		Cardona, Irizarry & ...	12/22/2009	12/22/2009	253	33.11
Invoice	12/22/2009	2386		U.P.R. Oficina del...	12/22/2009	12/22/2009	253	348.44
Invoice	1/1/2010	2402		Cardona, Irizarry & ...	1/1/2010	1/1/2010	253	341.60
Invoice	1/14/2010	2393		Agustin Gonzales	1/14/2010	1/14/2010	233	121.44
Invoice	1/14/2010	2410		Canal 13	1/14/2010	1/14/2010	230	0.10
Invoice	1/14/2010	2411		Canal 13	1/14/2010	1/14/2010	230	51.57
Invoice	1/22/2010	2423		Canal 13	1/22/2010	1/22/2010	230	67.89
Invoice	1/22/2010	2425		Cardona, Irizarry & ...	1/22/2010	1/22/2010	222	102.56
Invoice	2/2/2010	2440		Ramon Gonzalez	2/2/2010	2/2/2010	211	260.82
Invoice	2/3/2010	2442		Canal 13	2/3/2010	2/3/2010	210	60.64
Invoice	2/5/2010	2445		Canal 13	2/5/2010	2/5/2010	208	48.96
Invoice	2/9/2010	2447		Ramon Gonzalez	2/9/2010	2/9/2010	204	133.53

Cafe Valencia Inc.
A/R Aging Detail
As of September 1, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Payment	2/18/2010	63377		Agustin Gonzales	2/19/2010	194	-0.10	86.51
Invoice	2/19/2010	2466		MEDICOOP	2/19/2010	194	322.65	
Invoice	2/19/2010	2467		Cardona, Irizary & ...	2/23/2010	190	5.88	
Invoice	2/23/2010	2477		Alfred Muniz	2/26/2010	187	230.96	
Invoice	2/26/2010	2474		Canal 13	3/10/2010	175	98.57	
Invoice	3/10/2010	2487		U.P.R. Sr.Severino...	3/12/2010	173	85.03	
Invoice	3/12/2010	2494		IAR Ismael Acosta	4/1/2010	153	50.93	
Invoice	4/1/2010	2562		Ramon Gonzalez	4/2/2010	152	292.48	
Invoice	4/2/2010	2542		Ramon Gonzalez	4/5/2010	149	38.91	
Invoice	4/5/2010	2543		Ramon Gonzalez	4/6/2010	148	84.54	
Invoice	4/6/2010	2544		Ramon Gonzalez	4/7/2010	147	131.27	
Invoice	4/7/2010	2545		Ramon Gonzalez	4/9/2010	145	260.95	
Invoice	4/9/2010	2546		Ramon Gonzalez	4/12/2010	142	56.49	
Invoice	4/12/2010	2527		Cardona, Irizary & ...	4/15/2010	139	186.00	
Invoice	4/15/2010	2528		Canal 13	4/19/2010	135	224.42	
Invoice	4/19/2010	2547		Ramon Gonzalez	4/22/2010	132	32.02	
Invoice	4/22/2010	2554		Dr. San Miguel	4/23/2010	131	26.78	
Invoice	4/23/2010	2555		Dr. San Miguel	4/27/2010	127	32.78	
Invoice	4/27/2010	2548		Ramon Gonzalez	4/28/2010	126	35.31	
Invoice	4/28/2010	2563		IAR Ismael Acosta	5/5/2010	119	116.76	
Invoice	5/5/2010	2571		Canal 13	5/7/2010	117	154.82	
Invoice	5/7/2010	2575		Ramon Gonzalez	5/9/2010	115	542.89	
Invoice	5/9/2010	2577		Canal 13	5/14/2010	110	127.32	
Invoice	5/14/2010	2579		Ramon Gonzalez	5/16/2010	110	96.69	
Invoice	5/14/2010	2581		Dr. San Miguel	5/17/2010	107	41.41	
Invoice	5/16/2010	2618		Ramon Gonzalez	5/17/2010	107	79.49	
Invoice	5/17/2010	2613		IAR Ismael Acosta	5/18/2010	107	47.83	
Invoice	5/17/2010	2614		Ramon Gonzalez	5/18/2010	106	116.48	
Invoice	5/18/2010	2584		Fernando Fernández	5/18/2010	106	112.54	
Invoice	5/18/2010	2617		Canal 13	5/19/2010	105	71.16	
Invoice	5/19/2010	2586		Dr. San Miguel	5/21/2010	103	30.19	
Invoice	5/17/2010	2588		Dr. San Miguel	5/21/2010	103	19.46	
Invoice	5/18/2010	2600		Ramon Gonzalez	5/21/2010	103	114.80	
Invoice	5/21/2010	2590		Dr. San Miguel	5/24/2010	100	20.22	
Invoice	5/21/2010	2592		IAR Ismael Acosta	5/25/2010	99	47.27	
Invoice	5/24/2010	2594		Canal 13	5/25/2010	99	55.18	
Invoice	5/25/2010	2595		Dr. San Miguel	5/28/2010	96	78.38	
Invoice	5/25/2010	2600		Dr. San Miguel	5/29/2010	95	18.13	
Invoice	5/28/2010	2604		Dr. San Miguel	5/29/2010	95	35.20	
Invoice	5/29/2010	2607		Dr. San Miguel	5/30/2010	94	22.20	
Invoice	5/29/2010	2608		Dr. San Miguel	5/31/2010	93	36.86	
Invoice	5/30/2010	2609		Ramon Gonzalez	6/2/2010	91	6.42	
Invoice	5/31/2010	2622		Canal 13	6/2/2010	91	88.75	
Invoice	6/2/2010	2624						30,037.27
Invoice	6/2/2010	2627						32,686.42
Total > 90								
TOTAL								

APPRAISAL VALUE
FOOD SERVICE EQUIPMENT
Rest. Valencia

Qty.	Description	Value	Total
1	Bottle Cooler	\$500.00	\$500.00
1	Glass Washer	350.00	350.00
1	Sink	200.00	200.00
1	Bar Blender	50.00	50.00
2	Refrigerator Display	1,500.00	3,000.00
1	Freezer- 1 Door	700.00	700.00
1	Salamander Broiler	200.00	200.00
1	Ice Machine	2,500.00	2,500.00
1	Refrigerator Display	1,500.00	1,500.00
2	Microwave	150.00	300.00
1	Refrigerator - 2 Doors	1,200.00	1,200.00
1	Freezer- 1 Door	700.00	700.00
2	Range w/ Ovens	2,000.00	4,000.00
1	Grill Range w/ Oven	1,200.00	1,200.00
4	Range w/ Ovens	800.00	3,200.00
1	Fryer	500.00	500.00
1	Hood S/S	1,800.00	1,800.00
1	Extractor Fan	500.00	500.00
1	Bain Marie	300.00	300.00
1	Chef Table	1,500.00	1,500.00
1	Dishwasher Machine	1,800.00	1,800.00
2	Work Table S/S Top	500.00	1,000.00
1	2-Compartment Sink	150.00	150.00
1	Meat Saw	1,200.00	1,200.00
1	Slicer	400.00	400.00
1	Work Table	150.00	150.00
1	Potato Peeler	350.00	350.00
12	Table 24" x 24"	50.00	600.00
10	Table 36" x 36"	75.00	750.00
5	Round Table	100.00	500.00
117	Chair	60.00	7,020.00
2	Compressor & Evaporator	500.00	1,000.00
6	Rectangular Table	75.00	450.00
140	Stacking Chair	45.00	6,300.00
14	Round Table	50.00	700.00
1	Kitchen Sink	400.00	400.00
1	Soil Table	250.00	250.00
1	Table w/ Sink	600.00	600.00
1	table w/ Two Undershelves	850.00	850.00
1	Warming Drawer Unit	1,000.00	1,000.00
1	Heated Cabinet	2,500.00	2,500.00
1	Ice Cart	500.00	500.00
1	Glassware, Dishware, Flatware	7,500.00	7,500.00
1	Kitchen Utensils	2,000.00	2,000.00
Total Estimated Value		\$62,170.00	

INVENTARIO Barra

Date 11/23/10

PRODUCTO	BOT-CJ	PRECIO	TOTAL	PRODUCTO	BOT-CJ	PRECIO	TOTAL
GRANADINE	5	\$3.79	18.95	BEEFEATER	2	15.23	30.46
CREMA CACAO	5	\$7.99	39.95	TEQUILA	2	14.80	29.60
MALIBU	1	\$16.99	16.99	JACK DANIELS	1	19.59	19.59
CHERIES	3	\$7.79	23.37	VODKA GREY G	2	32.00	64.00
RED LABEL	4	\$21.33	85.32	SAMBUCA BLAN	2	19.16	38.32
CAMPARIS	2	\$22.00	44.00	ABSOLUT	1	32.52	32.52
COINTREU	4	\$23.00	92.00	LICOR 43	1	15.99	15.99
BAILEYS	1	\$18.75	18.75	AMARETO DISA	1	19.99	19.99
PASOA	1	\$14.50	14.50	PINCH	1	24.94	24.94
OPORTO	2	\$12.49	24.98	ANAKENA	23	7.75	178.25
TIO PEPE	4	\$15.79	63.16	PROTOCOLO	11	6.83	75.13
FELIPE	2	\$15.00	30.00	TRIVENTO	9	6.85	61.65
TANQUERAY	1	\$18.67	18.67	JUGO DE PIÑA	1	23.99	23.99
FRANGELICO	3	\$19.08	57.24	COCO LOPE	2	30.99	61.98
DRYSACK	6	\$9.99	59.94	PERIER	2	18.69	37.38
CRÈME MENTHE	1	\$12.95	12.95	COCA COLA RE	4	8.05	32.20
CALVERT GIN	6	\$10.00	60.00	7 UP REGULAR	3	6.75	20.25
BLACK LABEL	3	\$28.08	84.24	COCA COLA DIE	6	8.05	48.30
TRIPLE SEC	4	\$6.24	24.96	7 UP DIETA	2	6.75	13.50
DON Q LIMON	2	\$10.87	21.74	COCA COLA ZE	1	8.05	8.05
DONQ GOLD	1	\$12.00	12.00	HEINEKEN LIGH	1	30.26	30.26
DON Q AÑEJO	1	\$13.75	13.75	HEINEKEN REG	2	30.26	60.52
BACARDI 151	1	\$12.08	12.08	HEINEKEN DL	1	31.77	31.77
BACARDI GOLD	2	\$13.00	26.00	MEDALLA	1	20.77	20.77
KAHLUA	3	\$15.05	45.15	COORS LIGHT	1	27.05	27.05
BAC. BIG APPLE	4	\$10.09	40.36	PRESIDENTE	1	27.99	27.99
BACARDI RAZZ	1	\$11.95	11.95	BUDWEISER	1	27.49	27.49
DEWARS	7	\$18.80	131.60	MICHELOB	1	25.98	25.98
MIDORI	2	\$18.99	37.98	CORONA	1	27.08	27.08
BOMBAY	1	\$18.00	18.00	AGUA	1	5.99	5.99
CINZANO DUL	2	\$8.63	17.26	FUNDADOR	2	17.50	35.00
CINZANO SECO	3	\$8.63	25.89	DUBONET	1	13.00	13.00
BACARDI BLC	2	\$9.53	19.06	BACARDI RESV	1	19.95	19.95
FINLANDIA	7	\$14.04	98.28	SKYY	2	13.45	26.90
STOLICHNAYA	4	\$13.07	52.28	SAMBUCA NEG.	1	19.16	19.16
DON Q CRYSTA	7	\$10.94	76.58	BAC.PEACH	2	12.00	24.00
CHIVAS	1	\$23.30	23.30	ANIS PALOMA	4	9.00	36.00
HPNOTIQ	1	\$20.00	20.00	REMY MARTIN	1	49.00	49.00
BATASIOLO	1	\$15.00	15.00	J.CRANBERRY	3	8.39	25.17
JUGO TORONJA	1	\$15.00	15.00	JUGO TOMATE	1	15.49	15.49
G.DUQUE ALBA	1	\$50.00	50.00				
SUB-TOTAL		\$1,573.23		SUB-TOTAL		\$1,384.66	
				TOTAL		\$2,957.89	

INVENTARIO VINOS

Date 11/23/10

PRODUCTO	B-CJ	PRECIO	TOTAL	PRODUCTO	B-CJ	PRECIO	TOTAL
FUZION	16	\$7.65	122.40	CHAMPAGNE			
FINCA ESTACADA	12	\$10.88	130.56	VENDENG ROSA	11	\$6.82	75.02
ARZUAGA	3	\$22.19	66.57	FREIXENET	4	\$15.00	60.00
MUGA	4	\$22.70	90.80	SEGURA VIUDA	5	\$10.16	50.80
PATA NEGRA	10	\$9.89	98.90	SIDRA	5	\$1.19	5.95
MARQ.DE CACER	2	\$11.94	23.88	V. CLICQUOT	2	\$47.39	94.78
PROTO RESERVA	4	\$30.39	121.56	S.VIUDA ROSA	2	\$10.16	20.32
HESS	3	\$14.99	44.97	MOET CHANDON	2	\$38.54	77.08
STERLING MERLO	2	\$22.99	45.98	G. BARON CAVA	1	\$9.99	9.99
MATA ROMERO	3	\$20.14	60.42	QUATRO.MALB.	6	\$7.75	46.50
EMILIO MORO	1	\$19.79	19.79				
STERLING CAB.	3	\$23.59	70.77				
LAN RESERVA	12	\$14.79	177.48				
TRIVENTO	16	\$6.85	109.60				
LAN CRIANZA	9	\$11.21	100.89				
PROTOCOLO	10	\$6.83	68.30				
CVIEJO GR RESV	3	\$16.99	50.97				
CVIEJO RESERVA	3	\$14.39	43.17				
VIÑA ALBERDI	3	\$14.94	44.82				
R MONDAVI CAB.	3	\$26.49	79.47				
STERLING WINT	3						
MARQUEZ RISCA	3	\$15.35	46.05				
VIÑA MAY. RESV	4	\$18.79	75.16				
VIÑA MAY. CRIAZ	3	\$10.99	32.97				
MUGA 1/2 Bot.	9	\$12.00	108.00				
PROTO CRIANZA	4	\$18.99	75.96				
CONDE VALDEMA	4	\$16.99	67.96				
UNDURG SAUVIG	4	\$6.46	25.84				
ANAKENA	11	\$7.75	85.25				
UNDURG CHARD	10	\$6.46	64.60				
COTTO BLANCO	2	\$9.99	19.98				
SANTIAGO RUIZ	5	\$16.50	82.50				
SAN.MARGHERITA	6	\$25.29	151.74				
R. MANDAVI CHA	6	\$20.99	125.94				
LAGAR CEVERA	6	\$13.77	82.62				
ALAMO CHARD.	5	\$8.96	44.80				
		SUB-TOTAL	\$2,660.67			SUB-TOTAL	\$440.44
						TOTAL	\$3,101.11

INVENTARIO COOLER

Date 11/23/10

INVENTARIO BEBIDA Y LICORES

Date 11/23/10

PRODUCTO	B-CJ	PRECIO	TOTAL	PRODUCTO	B-CJ	PRECIO	TOTAL
GRANADINE	3	3.79	11.37	BEEFEATER	2	15.23	30.46
C.DE CACAO	3	7.99	23.97	TEQUILA	3	14.80	44.40
J.CRAMBER.	5	8.39	41.95	JACK DANIELS	1	19.59	19.59
CHERIES	3	7.79	23.37	VODKA GREY	1	32.00	32.00
DUQUE ALVA	2	50.00	100.00	SAMBUCA BLAN	1	19.16	19.16
COURVOISIER	1	48.00	48.00	ABSOLUT	1	32.52	32.52
COINTREU	3	23.00	69.00	LICOR 43	1	15.99	15.99
BAILEYS	1	18.75	18.75	AMARETO	1	16.99	16.99
PASOA	2	14.50	29.00	PINCH	1	24.94	24.94
OPORTO	1	12.49	12.49	SKYY	1	13.45	13.45
TIO PEPE	5	15.79	78.95	NIKOLAI	1	5.48	5.48
FELIPE	2	15.00	30.00				
TANQUERAY	2	18.67	37.34				
FRANGELICO	1	19.08	19.08				
DRYSACK	2	9.99	19.98				
CRÈ DE MENTA	6	12.95	77.70				
CALVERT GIN	7	10.00	70.00				
BLACK LABEL	11	28.08	308.88				
TRIPLE SEC	3	6.24	18.72				
DON Q LIMON	3	10.87	32.61				
DONQ GOLD	1	12.00	12.00				
DON Q AÑEJO	1	13.75	13.75				
BACARDI 151	1	12.08	12.08				
BACARDI GOLD	3	13.00	39.00				
KAHLUA	1	15.05	15.05				
BACARDI B APP	2	10.09	20.18				
BACARDI RAZZ	2	11.95	23.90				
DEWARS	14	18.80	263.20				
MIDORI	1	18.99	18.99				
BOMBAY	2	18.00	36.00				
CINZANO DUL	5	8.63	43.15				
CINZANO SEC	1	8.63	8.63				
BACARDI BLAN	4	9.53	38.12				
FINLANDIA	7	14.04	98.28				
STOLICHNAYA	1	13.07	13.07				
DON Q CRYSTA	1	10.94	10.94				
CHIVAS	1	23.30	23.30				
	SUB-TOTAL		\$1,760.80		SUB-TOTAL		\$254.98
					TOTAL		\$2,015.78

INVENTARIO FREZER

Date 11/23/10

PRODUCTO	U-LBS	\$ por LBS	TOTAL	PRODUCTO	U-CJ	\$ por LBS	TOTAL
Pollo Entero	33	\$1.19	39.27				
Pechuga Pollo	40	\$1.89	75.60				
Filete Cerdo	8	\$2.99	23.92				
Filete de res	68	\$9.29	631.72				
Lascon	26.75	\$1.79	47.88				
Churrasco	45	\$6.19	278.55				
T Bone	65	\$5.89	382.85				
Sirloin	65	\$5.79	376.35				
Osobuco	12	\$5.90	70.80				
Lenguado Ent.	24	\$3.89	93.36				
Pato	12	\$2.59	31.08				
Almejas	5	\$55.00	275.00				
Mejillones	24	\$2.99	71.76				
Salmon	10	\$5.79	57.90				
Filete Dorado	10	\$5.69	56.90				
Rodaballo	50	\$10.99	549.50				
Filete Mero	40	\$3.89	155.60				
Calamares	22	\$2.29	50.38				
Sepia	40	\$5.89	235.60				
King Krab	30	\$2.99	89.70				
Bacalao	40	\$7.99	319.60				
Ostras (Caja)	1	\$80.00	80.00				
Camarones U/15	50	\$9.59	479.50				
Camarones U/8	24	\$14.50	348.00				
Camarones 21/25	24	\$5.97	143.28				
Langosta 14/16	40	\$18.99	759.60				
Mast. Lang. 12/14	40	\$18.99	759.60				
Amarillos	2	\$39.54	79.08				
Jugo de China	1	\$9.44	9.44				
Jamon de Cocina	4	\$20.00	80.00				
Langostinos	1	\$343.72	343.72				
Empanadillas	6	15.00	90.00				
Lasagñas	17	4.85	82.45				
Straberry Bar Mix	1	85.10	85.10				
Clara de Huevos	1	40.39	40.39				
Pan por libras	130	1.30	169.00				
Piernita Cordero	1	115.00	115.00				
	SUB-TOTAL		\$7,577.48			SUB-TOTAL	
						TOTAL	
						\$7,577.48	

INVENTARIO ALMACEN

Date 11/23/10

PRODUCTO	U-CJ	PRECIO	TOTAL	PRODUCTO	U-CJ	PRECIO	TOTAL
Pepinillos	1	7.69	7.69	Cerveza N-Alh	2	16.10	32.20
Aceite	1	35.98	35.98	Heineken Dark	2	31.77	63.54
Arroz	9	35.51	319.59	Presidente	3	27.99	83.97
Vinagre	1	10.29	10.29	A. Pelegrino	2	17.50	35.00
Mayonesa	2	28.74	57.48	Perier	2	18.69	37.38
Hab. Rojas	2	15.40	30.80	Cerv. Medalla	4	20.77	83.08
Garbanzo	1	15.99	15.99	Coors	5	27.05	135.25
Hab. Blancas	1	15.99	15.99	Heineken Light	5	30.26	151.30
Canelines	1	31.19	31.19	Heineken Reg.	4	30.26	121.04
S. Inglesa	3	6.89	20.67	Corona	2	27.08	54.16
Scargot	1	78.00	78.00	Budweiser	2	27.49	54.98
Vainilla	1	7.59	7.59	7UP Dieta	12	6.75	81.00
Alcaparra	3	5.49	16.47	7UP Regular	16	6.75	108.00
Aceitunas	1	11.75	11.75	Coca Cola Zero	1	8.05	8.05
Dolile#8	2	26.15	52.30	Coca Cola Reg	13	8.05	104.65
Doiles#12	2	37.19	74.38	Michelo	3	25.98	77.94
Pasas	1	32.99	32.99	Kepchut Potes	1	24.99	24.99
A. Mahatma	12	2.99	35.88	Coca Cola Diet	17	8.05	136.85
V. Cocinero	2	24.99	49.98	Agua Tonica	1	13.99	13.99
P. Tomate	1	41.99	41.99	Agua Soda	1	12.99	12.99
Kepchut Latas	1	29.34	29.34	Jugo de Piña	1	23.99	23.99
Pimientos	3	35.94	107.82	Platos Dch. Gro	2	39.99	79.98
Sweet Peas	5	34.68	173.40	Platos Dch. Ped	2	16.00	32.00
L. Evaporada	2	26.69	53.38	Vasos 12oz	3	8.99	26.97
Gandules	2	17.99	35.98	Calumet	1	30.00	30.00
Setas	3	10.29	30.87	B. Alum. 1174	1	58.00	58.00
Mantequilla	3	10.49	31.47	B. Alum. 1170	1	56.70	56.70
Esparragos	2	192.00	384.00	B. Alum. 1150	1	42.92	42.92
Sal	1	12.49	12.49	B. Alum. 1140	1	42.08	42.08
Bombillas	1	8.79	8.79	Tapas Peq.	1	31.42	31.42
Cucharas Des.	1	12.49	12.49	Tapas Grandes	2	38.33	76.66
L. Condensada	1	35.94	35.94	Splenda	1	19.89	19.89
Azucar	12	4.45	53.40	Azucar Sobres	1	14.79	14.79
G. Molida	2	14.49	28.98	Sorbetos	3	2.99	8.97
Coco Lope	2	30.99	61.98	Mani	1	8.59	8.59
Harina Blc.	1	12.99	12.99	Bolsas Basura	1	12.49	12.49
H. Maiz	1	12.99	12.99	Clorox	1	9.95	9.95
SUB-TOTAL		\$2,033.31		SUB-TOTAL		\$1,995.76	
				TOTAL		\$4,029.07	

INVENTARIO ALMACEN

Date 11/23/10

UNITED STATES BANKRUPTCY COURT
District of Puerto RicoIn Re CAFE VALENCIA, INC.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE	
2010	1,210,000.00	ESTIMATE OPERATIONS	FY: 7/1/2009 to 6/30/2010
2009	1,739,401.85	ESTIMATE OPERATIONS	FY: 7/1/2008 to 6/30/2009
2008	1,370,956.00	TAX RETURN	FY: 7/1/2007 to 6/30/2008

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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PRIME MEET 2,800.00

356 AMERICO MIRANDA AVE.
SAN JUAN, PR 00927

B. FERNANDEZ 2,800.00
PO BOX 363629
SAN JUAN, PR 00936-3629

EMPRESAS DE GAS 3,257.93
BOX 1025
SABANA SECA, PR 00952-1025

AXESA 690.00
PO BOX 70373
SAN JUAN, PR 00936-8373

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
JOSE ANTONIO DE MARCO H/N/C INTERNATIONAL BEEF & VEAL CO. PO BOX 9065783 SAN JUAN, PR 00906-5783		1,000.00	
CANCECO		3,893.43	

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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EXHIBIT 1

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
JOSE ANTONIO DE MARCO H/N/ COMO INTERNATIONAL BEEF & VEAL VS.	COLLECTION OF MONEYS	TRIBUNAL DE PRIMERA INSTANCIA SALA SUPERIOR DE SAN JUAN	DISMISSAL WITHOUT PREJUDICE
CIVIL CASE NO. KCM2010-1470			

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
NORTHWESTERN SELECTA, INC. VS. ANGEL RIVERA, SU ESPOSA FULANA DE TAL Y LA SOCIEDAD LEGAL DE GANANCIALES COMPUESTA POR AMBOS, POR SI Y HACIENDO NEGOCIOS COMO RESTAURANT CAFE VALENCIA CIVIL CASE. KCD2010-0327 (504)	COLLECTION OF MONEYS	TRIBUNAL DE PRIMERA ISNTANCIA SALA SUPERIOR DE SAN JUAN	INITIAL PROCEEDING
MUNICIPIO DE SAN JUAN VS. CAFE VALENCIA, INC. CASE NO. KCD2010-1849	COLLECTION OF MONEYS	TRIBUNAL DE PRIMERA INSTANCIA SALA SUPERIROR DE SAN JUAN	DISCOVERY
SEA WORLD, INC. VS. CAFE VALENCIA INCORPORADO CIVIL CASE NO. KCD2010-1162	COLLECTION OF MONEYS	TRIBUNAL DE PRIMERA INSTANCIA SALA SUPERIOR DE SAN JUAN	INITIAL PROCEEDING
DCF, INC. VS. CAFE VALENCIA, ET ALS CASE NO. KCM2010-2227	COLLECTION OF MONEYS	TRIBUNAL DE PRIMERA INSTANCIA SALA SUPERIOR DE SAN JUAN	SETTLED

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
INTERNAL REVENUE SERVICES POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	MAY 2010	ACCOUNT NO. 4504003772/WESTERNBANK \$13,000.00 APPROX.

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and Receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Carmen D. Conde Torres C. CONDE & ASSOCIATES 254 SAN JOSE STREET SUITE 5 SAN JUAN, PR 00901-1523	10/6/2010	\$25,000.00

10. Other transfers				
None	a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
	NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED	
 b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.				
None	NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY	
 11. Closed financial accounts				
None	List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
	NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING	
 12. Safe deposit boxes				
None	List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
	NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None



SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None



NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-ID. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None



NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, record and financial statements

None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

IRIZARRY, RODRIGUEZ & CO.,
PSC
PO BOX 25070
SAN JUAN, PR 00928-5070

JULY 2005-2010

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case
 have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
IRIZARRY, RODRIGUEZ & CO., PSC	PO BOX 25070 SAN JUAN, PR 00928-5070	2008-2010

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books
 of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
IRIZARRY, RODRIGUEZ & CO., PSC	PO BOX 25070 SAN JUAN, PR 00928-5070

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS	DATE ISSUED
ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115	2008 APPROX.
BPPR PO BOX 70354 SAN JUAN, PR 00936-8354	2008 APPROX.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
NOVEMBER 2010	YADIEL MEDINA AND MAGALY RIVERA	SEE SCHEDULE B NO. 30 AND EXHIBITS 3 TO 9

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
NOVEMBER 2010	YADIEL MEDINA AND MAGALY RIVERA

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
ANGEL RIVERA RUIZ GREEN HILLS U-4 URB. GARDEN HILLS SUR GUAYNABO, PR 00966	PRESIDENT	
ROBERTO MARTIN 1127 CALLE SEGOVIA URB. TORRIMAR GUAYNABO, PR 00966	VICE-PRESIDENT/SECRETARY	
VALENCIA ADQUISITION CORP.		100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

23. Withdrawals from a partnership or distribution by a corporation

None If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date NOVEMBER 30, 2010

Signature

/s/ ROBERTO MARTIN

ROBERTO MARTIN,
VICE-PRESIDENT

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110(e))

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

— 4 —

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Check Image

CAFE VALENCIA, INC.
1000 AVE. MUÑOZ RIVERA, STE 1
SAN JUAN, PR 00927-5000

WESTERNBANK
Dec 18 2009
ALTAMIRA 61
TELLER 6104

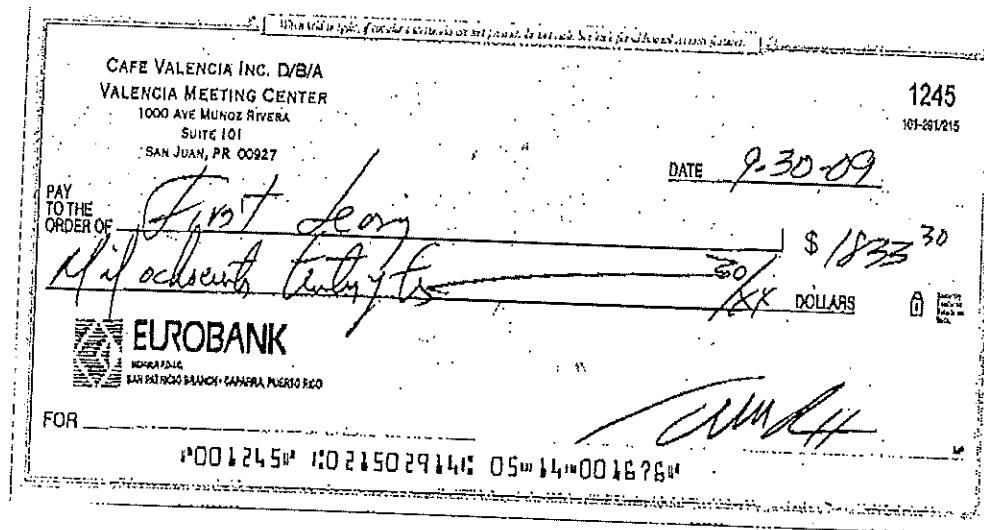
U1423 8892
WESTERNBANK PUERTO RICO
Westernbank Puerto Rico
101-72702215
7/16/2009

PAY TO THE
ORDER OF ANGEL RIVERA \$3,582.22
Three Thousand Five Hundred Eighty-Two and 22/100 DOLLARS

ANGEL RIVERA

MEMO
Pay Period: 07/01/2009 - 07/15/2009
00088920 02215727020 45040037720000003582224

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2,433.

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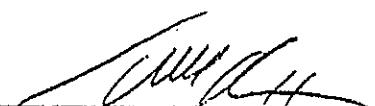
THIS CHECK IS DELIVERED IN
CONNECTION WITH THE FOLLOWING ACCOUNT OR
DATE AMOUNT

CAFE VALENCIA INC.
1000 AVE MUÑOZ RIVERA SITE 1
SAN JUAN, PR 00927-5000

3896
101-72702215

PAY TO THE ORDER OF Gagam County Club DATE 10/2/09 \$ 611.94
Leathrone Alvar 94 XX DOLLARS

WESTERNBANK
El Banco del Pueblo
POLO TOWN CENTER
PONCE, PR 00732

FOR 124627 

10003896 10221572702145 0400377112 10000061194

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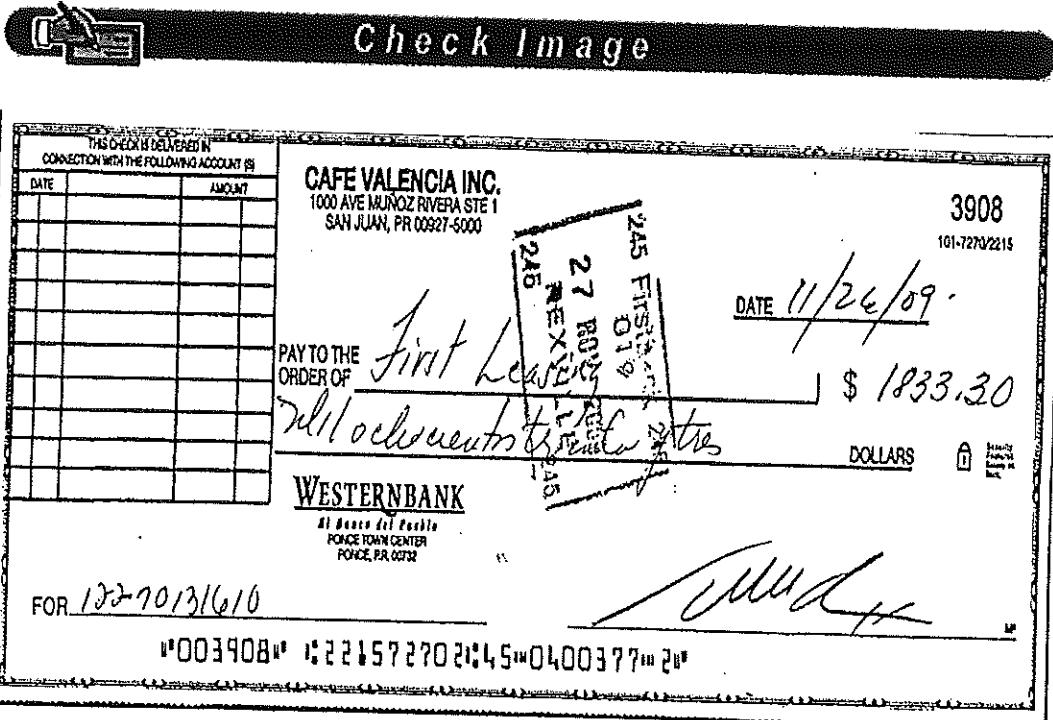
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UNITED STATES BANKRUPTCY COURT
District of Puerto Rico

In re CAFE VALENCIA, INC.,
 Debtor Case No. _____
 Chapter 11 _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim (if secured also state value of security)</i>
BANCO POPULAR DE PUERTO RICO PRESTAMOS ESPECIALES (733) PO BOX 362708 SAN JUAN, PR 00936-2708				3,594,773.92
ORIENTAL BANK PO BOX 195115 SAN JUAN, PR 00919-5115				343,121.95

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim (if secured also state value of security)</i>

MUNICIPALITY OF SAN JUAN DEPARTAMENTO DE FINANZAS PO BOX 70179 SAN JUAN, PR 00936-8179		Unliquidated	220,831.49
DEPARTMENT OF TREASURY BANKRUPTCY DIVISION PO BOX 9024140 SAN JUAN, PR 00902-4140			111,592.91
PRIMO FOODS 2475 BRICKELL AVE. SUITE 1407 MIAMI, FL 33129	305-854-7600		95,901.62
INTERNAL REVENUE SERVICES POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326			67,864.63
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387			48,548.05
IRIZARRY, RODRIGUEZ & CO., PSC PO BOX 25070 SAN JUAN, PR 00928-5070			34,910.05

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim (if secured also state value of security)</i>
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SEA WORLD C/O MELLADO & MELLADO VILLAREAL AVE. PONCE DE LEON 165, OFICINA 102 SAN JUAN, PR 00917-1233		Contingent Unliquidated Disputed	31,383.62
FONDO DEL SEGURO DEL ESTADO PO BOX 365028 SAN JUAN, PR 00936-5028		Unliquidated	17,190.46
DCF, INC. C/O SALDANA 787-622-5400 CARVAJAL & VELEZ-RIVE, PSC 166 CONSTITUTION AVE. SAN JUAN, PR 00901		Contingent Unliquidated Disputed	13,193.43
NORTHWESTERN SELECTA 787-781-1012 C/O RIVERA COLON RIVERA TORRES & RIOS BERLY AVENIDA FERNANDEZ JUNCOS 1502, ALTOS SANTURCE, PR 00909		Contingent Unliquidated Disputed	11,078.11

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim (if secured also state value of security)</i>

CADILLAC UNIFORM PO BOX 601893 BAYAMON, PR 00960-1893				8,407.88
PRIME MEET 356 AMERICO MIRANDA AVE. SAN JUAN, PR 00927	787-767-7584			5,720.31
B. FERNANDEZ PO BOX 363629 SAN JUAN, PR 00936-3629				5,468.23
BONNIN ELECTRONICS 1905 AVE. JESUS T. PINERO SAN JUAN, PR 00920				5,416.02
JOSE ANTONIO DE MARCO H/N/C INTERNATIONAL BEEF & VEAL CO. PO BOX 9065783 SAN JUAN, PR 00906-5783	JOSE DE MARCO 787-644-9610		Contingent Unliquidated Disputed	5,197.12
INSTITUTO DEL HOGAR CALLE LOS MIRTOS NO. 154 HYDE PARK RIO PIEDRAS, PR 00927				4,400.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim if secured also state value of security)</i>

AXESA 4,163.68
 PO BOX 70373
 SAN JUAN, PR
 00936-8373

EMPRESAS DE GAS 3,974.25
 BOX 1025 787-780-6718; 787-786-1230
 SABANA SECA, PR
 00952-1025

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date NOVEMBER 30, 2010

Signature

/s/ ROBERTO MARTIN

ROBERTO MARTIN,
 VICE-PRESIDENT

ANGEL RIVERA RUIZ
GREEN HILLS U-4
URB GARDEN HILLS SUR
GUAYNABO PR 00966

AXESA
PO BOX 70373
SAN JUAN PR 00936-8373

B FERNANDEZ
PO BOX 363629
SAN JUAN PR 00936-3629

BANCO POPULAR DE PUERTO RICO
PRESTAMOS ESPECIALES 733
PO BOX 362708
SAN JUAN PR 00936-2708

BONNIN ELECTRONICS
1905 AVE JESUS T PINERO
SAN JUAN PR 00920

CADILLAC UNIFORM
PO BOX 601893
BAYAMON PR 00960-1893

CRIM
PO BOX 195387
SAN JUAN PR 00919-5387

DCF INC
CO SALDANA CARVAJAL
VELEZ-RIVE PSC
166 CONSTITUTION AVE
SAN JUAN PR 00901

DEPARTAMENTO DEL TRABAJO Y
RECURSOS HUMANOS
PO BOX 191020
SAN JUAN PR 00919-1020

DEPARTMENT OF TREASURY
BANKRUPTCY DIVISION
PO BOX 9024140
SAN JUAN PR 00902-4140

EMPRESAS DE GAS
BOX 1025
SABANA SECA PR 00952-1025

FONDO DEL SEGURO DEL ESTADO
PO BOX 365028
SAN JUAN PR 00936-5028

FRIGORIFICO VALLEJO
CALLE VALLEJO 1010
RIO PIEDRAS PR 00925

HERIBERTO ESPADA
CALLE PATILLAS NO 87
HATO REY PR 00918

INES TAVARES
CALLE 8 NO 1016
BO CAPETILLO
RIO PIEDRAS PR 00925

INSTITUTO DEL HOGAR
CALLE LOS MIRTOS NO 154
HYDE PARK
RIO PIEDRAS PR 00927

INTERNAL REVENUE SERVICES
POST OFFICE
BOX 21126
PHILADELPHIA PA 19114-0326

IRIZARRY RODRIGUEZ CO PSC
PO BOX 25070
SAN JUAN PR 00928-5070

IRS
CITIVIEW PLAZA NO II
48 CARRETERA 165 SUITE 2000
GUAYNABO PR 00968-8000

JOSE ANTONIO DE MARCO
HNC INTERNATIONAL BEEF VEAL CO
PO BOX 9065783
SAN JUAN PR 00906-5783

MAPFRE PRAICO INSURANCE COMPANY
PO BOX 70333
SAN JUAN PR 00936-8333

MENDEZ COMPANY
GPO BOX 363348
SAN JUAN PR 00936-3348

MUNICIPALITY OF SAN JUAN
DEPARTAMENTO DE FINANZAS
PO BOX 70179
SAN JUAN PR 00936-8179

NORTHWESTERN SELECTA
CO RIVERA COLON RIVERA TORRES
RIOS BERLY
AVENIDA FERNANDEZ JUNCOS 1502 ALTOS
SANTURCE PR 00909

ORIENTAL BANK
PO BOX 195115
SAN JUAN PR 00919-5115

PRIME MEET
356 AMERICO MIRANDA AVE
SAN JUAN PR 00927

PRIMO FOODS
2475 BRICKELL AVE
SUITE 1407
MIAMI FL 33129

ROBERTO MARTIN BONNIN
1127 CALLE SEGOVIA
URB TORRIMAR
GUAYNABO PR 00966

SEA WORLD
CO MELLADO MELLADO VILLAREAL
AVE PONCE DE LEON 165 OFICINA 102
SAN JUAN PR 00917-1233

SERRALLES
APARTADO 11972
SAN JUAN PR 00922-1972

US DEPARTMENT OF JUSTICE
FEDERAL LITIGATION DIVISION
PO BOX 9020192
SAN JUAN PR 0090-0192

VALENCIA ADQUISITION
MUNOZ RIVERA 1000
APARTADO 101
RIO PIEDRAS PR 00927

**UNITED STATES BANKRUPTCY COURT
District of Puerto Rico**

In re CAFE VALENCIA, INC.,
Debtor
Case No. _____
Chapter 11 _____

VERIFICATION OF LIST OF CREDITORS

I hereby certify under penalty of perjury that the attached List of Creditors which consists of 4 pages, is true, correct and complete to the best of my knowledge.

Date NOVEMBER 30, 2010 Signature /s/ ROBERTO MARTIN
ROBERTO MARTIN,
VICE-PRESIDENT

Carmen D. Conde Torres
C. CONDE & ASSOCIATES
254 SAN JOSE STREET
SUITE 5
SAN JUAN, PR 00901-1523
787-729-2900
787-729-2203